[Introduction] Korea Electronic Recycling Cooperative & Current Status for FPD recycling in Korea

2 Nov 2016

Korea Electronics Recycling Cooperative Research and Development Team



2rd Nov 2016 Hotel PEYTO (Seoul)

Symposium on eco-friendly recycling technologies of end-of-life Flat Panel Display (FPD)

OUTLINE

- Introduction (KERC) / Legal system for E-waste in Korea
- Recycling process for end-of-life FPD in Korea
- 1. Amount of end-of-life FPDs collected in Korea
- 2. Recycling process for end-of-life FPD
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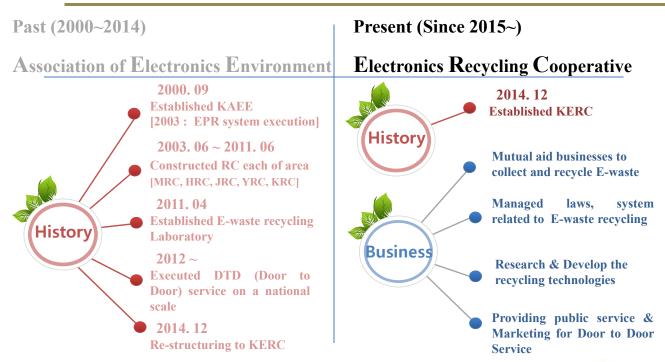


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2rd Nov 2016 Hotel PEYTO (Seoul)

Symposium on eco-friendly recycling technologies of end-of-life Flat Panel Display (FPD)

Introduction(KERC): History & Main business



Introduction(KERC): Basic information

Strategic Management Team



Organization & Personnel Management

Accounting Business

Mutual Aid Business Team

Manufactures, Importers, Sellers: 270 Companies (members)

Member Management

Recycling Centers, Recyclers: 40 Companies(members)

Public Service Team



Operating e-waste "Door to Door Service"

Research and Development Team



Held a Technical seminar for information sharing



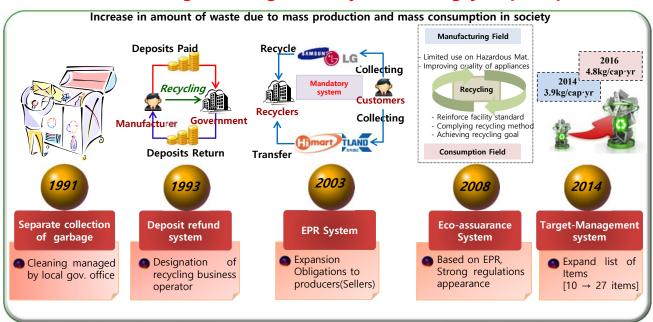
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Symposium on eco-friendly recycling technologies of end-of-life Flat Panel Display (FPD)

Introduction: Legal system for e-waste in Korea

Since 2014, "Target Management System [4.8kg/yr.cap, in present]

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Introduction: Target Management System

Summary of Target Management System in Electronics Recycling

Related Laws

- ✓ 'Act on the promotion of saving and recycling of resources' (1992.12, মেপ্টব্রণ্ম মাইও ক্যেপা মণ্ট ঘার্ট্র)
- ★ 'Act on resource circulation of electrical and electronic equipment and vehicles'
 (2008.3, 전기전자제품 및 자동차의 자원순환에 관한 법률

Items

√ [~2014] Refrigerator, Washing machine, Air-conditioner, TV, PC, Audio, Mobile phone, Printer, Copying machine, Facsimile

[2015~] Added 17 items → Total 27 Items (electrical & electronics equipment)

Role and duty of different parties

- ✓ Ministry of Environment should announce "yearly Target amount"
- √ 2015 : 4.5kg/cap·yr → 2016 : 4.8kg/cap·yr

KERC

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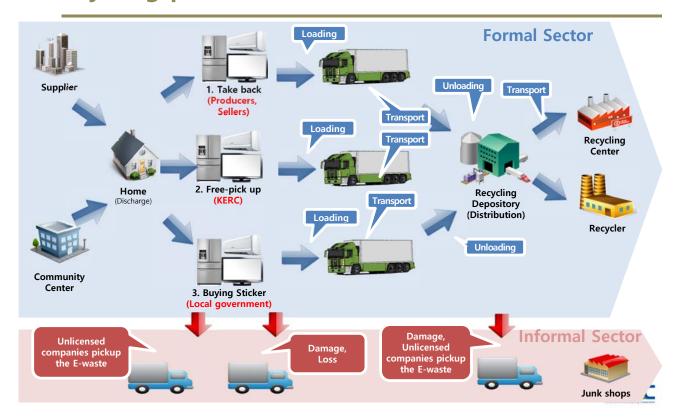
2rd Nov 2016 Hotel PEYTO (Seoul) Symposium on eco-friendly recycling technologies of end-of-life Flat Panel Display (FPD)

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Recycling process for end-of-life FPD in Korea



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Recycling process for end-of-life FPD in Korea



Sticker price of stickers are different depending on local governments, respectively.





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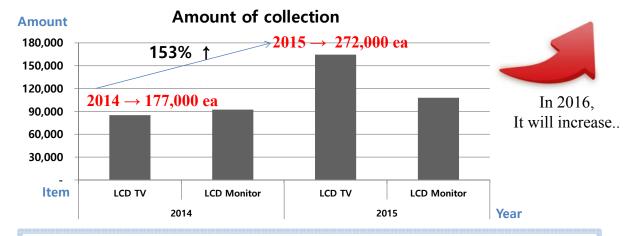
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Hotel PEYTO (Seoul)

Symposium on eco-friendly recycling technologies of end-of-life Flat Panel Display (FPD)

Amount of end-of-life FPDs collected in Korea

Collected & recycled amount of FPDs in Recycling Center ('14-'15)



- $\sqrt{\text{Amount that collected and recycled FPDs to R/C}}$ has reached at 272,000 in 2015
- $\sqrt{}$ This data was not include a hidden flow thus, there are large quantities in actual fact.
- $\sqrt{}$ The amount of end-of-life FPD is expected to increase continuously in future



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2. Schematic recycling process for end-of-life FPD

[Manual dismantling] conventional recycling processes of FPDs















Back side case

PCBs

Inner frame

Polarizing film

Inner frame

CCFL [LCD]

Glass, Plastic

Manual dismantling FPDs



Recycling capacity and work conditions in Region R/C

	Process type	Number of workers	Takt time	Capacity	
MERC		2 cap	AV. 20min/ea	AV. 45ea/day	
MWRC	Manual dismantling	4 сар	AV. 20min/ea	AV. 96ea/day	
KRC		4 cap	AV. 12min/ea	AV. 160ea/day	
YRC		3 cap	AV. 15min/ea	AV. 96ea/day	
HRC		2 cap	AV. 12min/ea	AV. 80ea/day	
JRC		1 cap	AV. 20min/ea	AV. 24ea/day	

X Specific tack time and capacity may differ from each RCs due to condition of work space

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Critical issues & discussion for recycling of the FPDs

Need; Mercury recovery system [For LCD TV/Monitor]

- CCFL would have significant impact to human and environment if improperly disposed during the recycling process
- · Mercury is less than 3mg per lamp from industrial references.
- · Amount of mercury satisfies the domestic law match criteria but, harmlessness technology is continuously needed.

	Size (inch)	Length (mm)	Diameter (mm)	Weight (kg)	Number of lamp	Mercury (mg)	Criteria on related-law (mg)
	15	320	2.0	0.004	2	5.0~7.0	7.0 (satisfied)
LCD Monitor	17	350	2.0	0.006	4	10.0~14.0	14.0 (satisfied)
	19	390	2.5	0.006	4	10.0~14.0	14.0 (satisfied)
	20	430	2.5	0.009	6	10.0~21.0	21.0 (satisfied)
I CD TV	26	630	3.0	0.072	13	32.5~45.5	65.0 (satisfied)
LCD TV	32-37	805	4.0	0.115	16	40.0~56.0	80.0 (satisfied)
	42	920	3.0	0.170	18	45.0~63.0	90.0 (satisfied)

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Thank you



폐디스플레이 재활용기술 및 상용시스템 개발

2016, 11, 2,

고등기술연구원

이 찬 기

발표목차

- 1 폐디스플레이 재활용 현황
- 2 연구 개요
- ③ 폐디스플레이 재활용 기술 개발
- 1 기술 발전 방안
- 5 사업화 방안

폐디스플레이 재활용 현황

국·내외 폐미스플레이 실태



(단위:만대) [세계 폐디스플레이 발생량] (단위:백만대) [국내 폐디스플레이 발생량] 1200 250 1000 200 600 150 100 200 50 2015 2016 2017 2018 2019 2010 2012 2012 2012 2014 201

국제적 환경규제 심화

[주요 국가별 환경규제현황]



- 유럽연합
- : 폐전자제품처리지침(WEEE)
- : 유해물질사용제한지침(RoHS)



- 중국
- : China WEEE : China RoHS



- 일본
- : 가전 리싸이클링법
- : J-MOSS



- 미국
- : 폐전자제품 관리법
- : 폐전기·전자제품재활용법
- 폐디스플레이 발생량 → 국·내외적으로 점차적 증가 추세
- ・WEEE 및 RoHS 등이 EU 회원국 별로 이미 시행 → 점차 미국, 중국 및 일본 등으로 확대 진행
- 해외 환경규제 본격화 → 정부/기업 환경규제의 심각성 인지 및 적극적 대체 자세 요구

국·내외 페디스플레이 발생량 증가 및 국제적 환경규제 심화로 재활용 기술 개발이 시급한 실정

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폐디스플레이 재활용 현황

LCD TV의 국내 기술 동향

- 국내 LCD제품은 수작업에 의해 재활용 되고 있는 실정 으로 해체/분리는 재활용 센터에서 이루어지고 있으나 디스플레이의 모델에 따른 해체가이드 부재
 - → 수작업을 통한 공정진행이 어려우며 작업 효율성이 떨어짐
- 플라스틱, 금속류 등 재활용이 가능한 부품을 제외한 LCD 패널, BLU 등은 매립 또는 소각.
 - → 고부가가치 창출이 어렵고, 처리비용이 더 발생
- 고등기술연구원에서 폐 디스플레이 제품에서부터 해체/분리 및 소재화를 통합적으로 수행할 수 있는 1 TPD급 plant를 구축하였으며 5 TPD 규모의 pilot plant 구축을 위하여 연구를 진행 중
- ▶ <u>Total Recycling Package</u> Advanced 공정+플랜트 설비+소재화





[고등기술연구원 1 TPD 급 폐 디스플레이 자원 재활용 통합공정 plant]

국내 폐디스플레이 처리 현황

- 전국 9개의 리사이클링 센터에서 디스플레이 수집
- 지자체, 생산자, 개인업체가 분산되어 있음
- EPR 도입 후 수거율 증가→ 아직은 저조(약 43%)
- CRT 중심의 디스플레이 해체/분리 공정
- → LCD 해체/분리 공정에 적용 시키기 어려움
- → 효율적인 LCD 재활용을 위한 처리 공정 필요









[전국 리사이클링 센터 현황 및 CRT 중심의 해체/분리 공정]





연구 개요_기술의 정의

- 5,000 TPY급 폐디스플레이 통합 자원화 플랜트 구축
- •해체/분리 및 패널 재활용 기술의 효율성 향상 및 신뢰성 확보
 - → 기구축된 인프라의 적절한 활용 및 선택적인 향상 방안 마련



폐디스플레이 재활용 기술 개발_비전인식 시스템

비전인식시 스템 해체·분리 시스템 CCFL 회수 시스템 PCB 자원회수 시스템

패널 전처리 장치



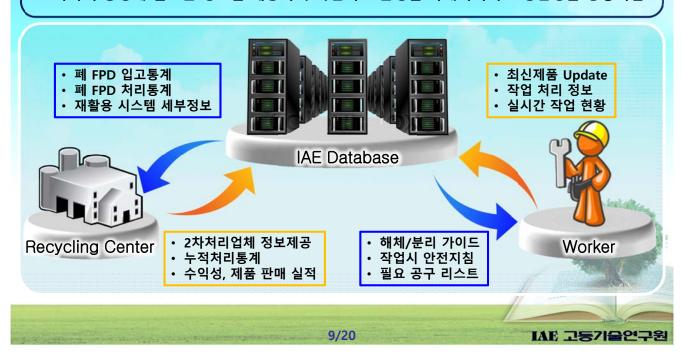
Tack time : <1min

• 처리 용량 : 11,000 lbs/day

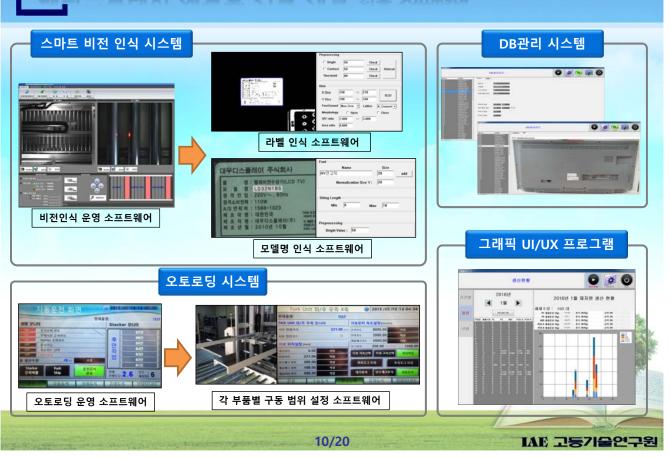
- 입력된 DB를 바탕으로 작업자에게 실시간 으로 가이드라인 제공
 - 해체/분리에 필요한 가이드라인 제공함으로써 작업효율 극대화
 - 예상처리량, 작업별 투입 인력 현황, 장비 점검 주기 등의 실시간 점검 가능
- 폐 FPD의 입출고 현황을 저장하고 DB화 하여 누적 수집통계 정보 제공
 - ▶ 월간/연간 처리량, 재활용 이익률 확보 가능
 - 재활용 부품 판매 금액 추이 파악

폐디스플레이 재활용 기술 개발_비전인식 시스템

- 회수된 폐 LCD TV의 모델명, 제작 연도 등의 정보를 데이터베이스화하여 입출고 현황을 파악하고 소비자가 정보를 간편하고 쉽게 운영할 수 있도록 함.
- 각각의 공정에 필요한 정보를 제공하여 작업의 효율성을 극대화시키고 생산성을 향상시킴.







폐디스플레이 재활용 기술 개발_해체·분리 시스템

비전인식 시스템



해체·분리 시스템 CCFL 회수 시스템



PCB 자원회수 시스템



패널 전처리 장치

해체부스 1



- 작업자 동선 및 유용자원 해체/분리 순서를 고려한 저장조 위치 확보
- 작업자에게 실시간으로 가이드라인을 제공 하여 해체/분리 공정 시간 단축
 - 📦 해체부스 1 공정 소요시간 : 평균 5.5min
- ♥ 회수 유용자원 :
 - → 전/후 케이스(플라스틱 3종), 받침대(고철+플라스틱), PCB(2-3종), 케이블, 비철, 스피커

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IAE 고등기술연구원

폐디스플레이 재활용 기술 개발_해체·분리 시스템

비전인식 시스템



해체·분리 시스템 CCFL 회수 시스템



PCB 자원회수 시스템



패널 전처리 장치

해체부스 2



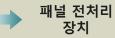
- 작업 효율성과 안전성을 고려한 패널 모듈 반전대 및 자동 이송장치 설계/제작
- ♥ CCFL 회수시 유출 가능한 위험물질(수은) 처리방안 고안 : 작업대, 흡입장치, 활성탄
- 작업자의 동선을 고려한 회수 컨베이어 제작
 - ➡ 해체부스 2 공정 소요시간 : 평균 6-7min
- ♥ 회수 유용자원 :
 - ▶ 시트류(도광판, 반사시트 등), 고철, 유리

폐디스플레이 재활용 기술 개발_CCFL 회수 시스템

비전인식 시스템 해체·분리 시스템



PCB 자원회수 시스템





처리 용량 : 88 lbs/day 회수 물질 : 형광체, 유리

- ♥ CCFL내 형광체 분리를 통한 유가자원 회수 가능
 - ▶ 기존 CCFL 처리를 위하여 매립에 지불되는 비용 절약
 - 회수된 형광체 및 유리 회수 및 판매 가능
- 폐쇄 된 작업 환경 및 공기 흡입 시스템을통한 안전한 작업환경 제공
 - 폐쇄 된 잡업 환경을 통하여 외부로 수은 유출 방지
 - → 공기 흡입 및 포집 시스템을 통하여 작업자 안전 확보

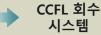
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IAE 고등기술연구원

폐디스플레이 재활용 기술 개발_PCB 자원회수 시스템

비전인식 시스템 해

해체·분리 시스템





PCB 자원회수 시스템 패널 전처리 장치

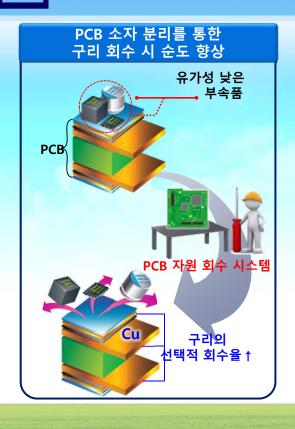


• 처리 용량 : 550 lbs/day

• 회수 물질 : PCB 기판, 각종 소자

- ♥ 데이터베이스를 바탕으로 실시간 Grade 별 PCB 분류
 - ▶ 후 공정 없이 금 함유량에 따른 PCB 분류로금과 구리 회수 효율 향상
 - ▶ 분류된 금 함유 PCB는 바로 금 회수 공정으로 투입 가능
- ♥ PCB의 소자를 분리하여 구리 회수 효율 증대
 - → 구리가 함유 된 기판만을 분리 하여 구리 회수율 증대 및 순도 향상
 - → 분리 된 소자는 추후 선별하여 다른 유가금속 회수 가능

폐디스플레이 재활용 기술 개발_PCB 자원회수 시스템





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IAE 고등기술연구원

폐디스플레이 재활용 기술 개발_패널 전처리 시스템

비전인식 시스템



해체·분리 시스템



CCFL 회수 시스템



PCB 자원회수 시스템



패널 전처리 장치



처리 용량 : 440 lbs/day 회수 물질 : ITO 전극, 유리

- 패널의 편광필름 제거 및 ITO 전국 분리를 통한 유가자원 회수 가능
 - ▶ 기존 패널 처리를 위하여 매립에 지불되는 비용 절약
 - ▶ ITO 전극에서 인듐 회수 가능
 - ▶ ITO 전극과 편광필름이 모두 제거된 유리는 고품위의 유리로 사용 가능
- 데이터 베이스를 통한 실시간 조성 별유리 분류
 - ⇒ 후 공정 없이 조성에 따른 장섬유 생산 공정에 바로 투입 가능

폐디스플레이 재활용 기술 개발_10톤/일급 설계

▶ 설계 및 시뮬레이션 기준

작업 시간	일 8시간, 월 20일	공정 방식	컨베이어, 셀			
준비 시간	4시간	해체시간	3분			
폐 디스플레이 무게	20-25 kg	작업자	10명			
평가 항목	사이클타임, 재공재고, 택트 타임, 작업자의 노동률 및 처리량					

각 공정 별 소요 시간은 실제 측정값을 기준으로 ±20%의 삼각분포를 사용

▶ 물질 수지

항목	발생량 (kg)	금액 (천원)
РСВ	936	15000
플라스틱	3192	38000
케이블	120	3800
금속 (고철류)	4584	28000
비철금속	46	1800

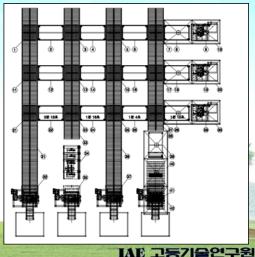
▶ 시뮬레이션 결과

구분	사이클 타임 (초)	재공재고 (대)	택트 타임 (초)	작업자 수 (명)	노동률 편차		리량 (시간)
기본 컨베이어	364 (100%)	6.75 (100%)	107.9 (100%)	7	매우 큼	267 (100%)	6.7톤/ 8시간
컨베이어 10톤	167 (45.9%)	5.96 (88.3%)	56.3 (52.2%)	10	보통	512 (192%)	12.8톤/ 8시간
셀 10톤	123 (33.8%)	6.13 (90.8%)	60 (55.6%)	10	작음	480 (180%)	12.0톤/ 8시간

▶ 10 톤/일급 자원화 플랜트 공정도



▶ 10 톤/일급 자원화 플랜트 배치도



발전 방안_폐디스플레이 해체/분리

실용화 플랜트 설계 및 최적화

5,000TPY급 플랜트 설계

• 해체/분리 통합 플랜 트 구축을 위한 라인연동 및 분배

멀티 생산라인 알고 리즘 해석

	Results of the arrangement algorithm (Left - A. Right - B))				
(a)	T				
(b)	12	4			
(e)		1			
(d)					
(e)	Gentler.				
(1)	4				
공정 배치 알고리즘 해석					

전산모사 결과 도입 및 플랜트 구축

- 멀티 프로세스 관리 시스템
- 작업라인 및 공정주 기를 고려한 공정불 균형률 해소



플랜트 시운전을 통한 최적화 및 신뢰성 검증

- 통합관리 시스템 분 석을 통한 공정 최적 화 및 신뢰성 검증
- 주변 설비를 연계한 실증운전 및 공정 성 능 평가



통합관리 시스템 개발

상용플랜트 패키지 설계 (50,000TPY급)

- 수요기업 평가를 토 대로 한 설계
- 환경적,경제적,기술 적 가치 평가 결과 반영



5,000 TPY급 폐디스플레이 해체/분리 플랜트 제작

사업화 방안_국내 보급

권역별 리사이클링 센터 강원도 울릉도 기도 R 충청북도 R 충청남도 경상북도 전라북도 R 경상남 R 전라남도

R



[국내 BC 보급 계획]

	[국대 NO 포탑 계곡]							
처리		2018		2021		2025		
	권역별 비율 (%)		처리량 (만)	해체/분리 라인 수(개)	처리량 (만)	해체/분리 라인 수(개)	처리량 (만)	해체/분리 라인 수(개)
	수도권 +강원도	49.1	98.2	6	196.4	12	540.1	33
	충청권	11.3	22.6	2	45.2	3	124.3	8
	영남권	27.2	54.4	4	108.8	7	299.2	18
	호남권	11.1	22.2	2	44.4	3	122.1	8
	제주권	1.3	2.6	1	5.2	1	14.3	elet.
	합계	100	200	15	400	24	1100	68
	└── 9라인 증설 ──^ 							

- 폐 FPD의 발생량이 증가함에 따라 처리해야 하는 재활용 물량 역시 증가
- 총 5개의 권역별로 수거되는 물량에 따라 전국에 분포하는 9개의 리사이클링 센터로 공급 예정
- 9개 RC의 특성을 고려한 연도별 맞춤형 사업화 계획 제시

[자료 : 한국환경공단]

IAE 고등기술연구원

사업화 방안_국외 보급

9

- 인구수 : 1,236,344,631 명
- 국내 업체 점유율: 44%
- 경제 성장률: 8.5 % (GDP: 2조 2,873 억\$)

KIL ST

■ 재활용 기술 수준 : 미흡

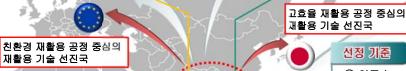
■ 인구수: 93,421,835 명

■ 국내 업체 점유율: 44.2 %

■ 경제 성장률: 6.2 % (GDP: 2,014 억\$)

■ 재활용 기술 수준 : 미흡

1차 수출국에 대한 수출 성과 및 기술력을 바탕으로 일본, 유럽 등 재활용 선진국까지 수출 확대



1차 수출국

- 勒 인구수에 따른 폐디스플레이 발생량 증가
- ② 국내 업체 점유율
 - 국내 업체 제품의 DB 적용 가능 (신뢰성 확보)
- ③ 경제 성장률
 - ⇒ 구매력 증가로 폐디스플레이 잠재 발생 가능성↑
- ④ 재활용 기술 수준
 - 📦 기술수준이 낮을수록 선진 기술 도입 필요성 큼

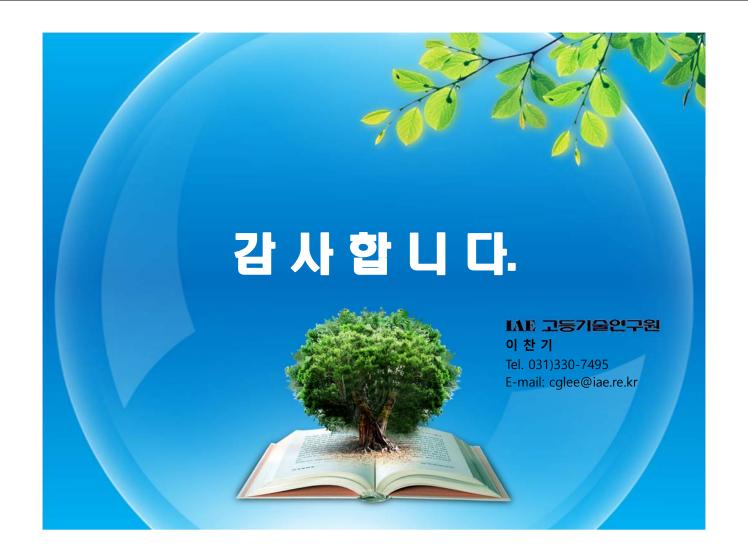
상기 선정기준 모두 만족 시 1차 수출국으로 선정

■ 인구수: 253,609,643 명

■ 국내 업체 점유율: 48.2 %

■ 경제 성장률: 5.4 % (GDP: 9,370 억\$)

■ 재활용 기술 수준 : 미흡

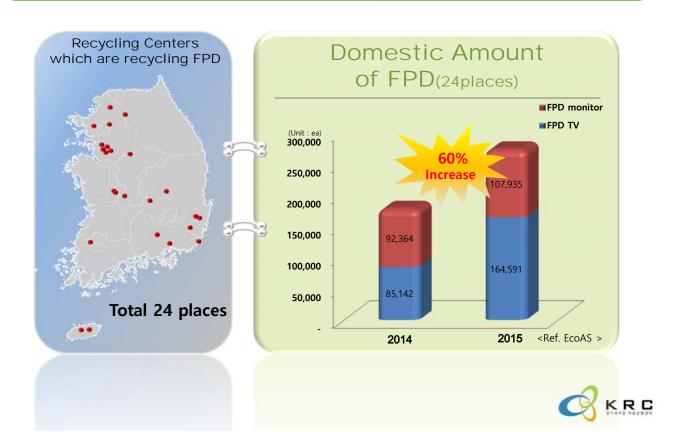








Annual Recycling Volumes

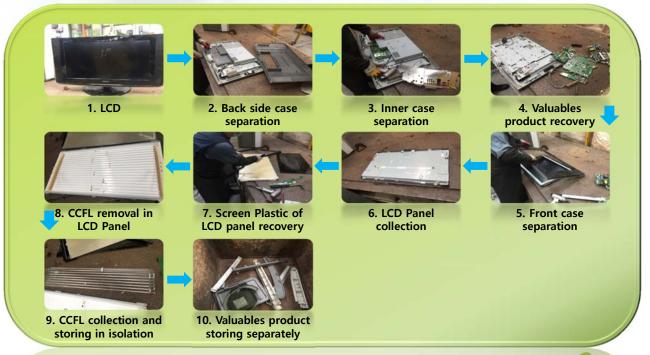


Current Process(Manual)



Current Process(Manual)

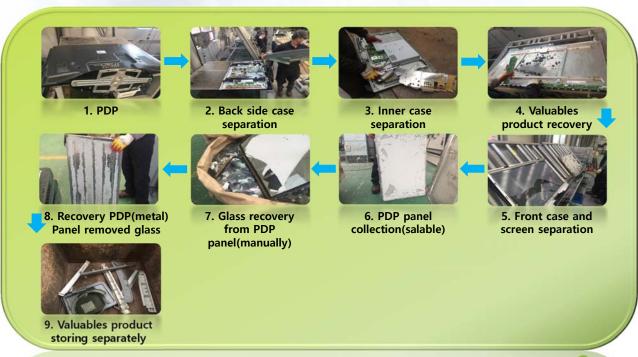
Recycling Process Flow of FPD(LCD)





Current Process(Manual)

Recycling Process Flow of FPD(PDP)





Current Process(Manual)

Problems of Manual Process

Takt Time

- Longer working hours(약 20mins/ea)
- Need more worker to recycle daily volume
- · RCs operating issue due to excessive storage
 - · Dangers when removal glass, screw manually
 - Dangerous operation followed valuable / waste product carrying operation
 - · Possibility of internal toxic substance exposure

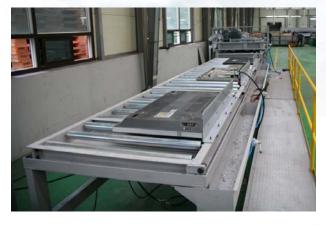
Safety

Fatigue

- Accumulation of fatigue by repetitive work
- Accumulation of fatigue by lack of appropriate recycling environment for FPD recycling
- · Stress occurred by lack of ensuring security



Equipment Aided Process(KRC)





Background

- ✓ Daily stock increase of LCD, PDP TV and monitors
- ✓ 2.5ea/1person/hour → 5ea/1person/hour
- ✓ Need FPD recycling line for Increasing daily volume(50%↑)

TV volume variation

Year	CRT TV(ea)	LCD.PDP(ea)
2014	72,357	9,546
2015	67,463	20,840
Variation	-6.8%	+118.3%



Equipment Aided Process(KRC)



- Before
 - 2.5ea/1person/hour(24mins/1PDP)
 - General Table / Manual separation(Too many screws)
 - Low recycling rate(takt time)



- Change Pre-Treatment Way

- Three employees working at the same time
- Moving Table(Up & Down)
- Easy for large screen FPD
- Structure for Minimizing Fatigue

- Advantage

- Easy-Carrying / disassemble / separation
- 5.5ea/1person/hour(11mins/1PDP)
- Lower dangers and Decrease glass recovery time



Equipment Aided Process(KRC)

Video



Conclusion



Considering personnel safety

- Considering personnel safety from the toxic substance while recycling FPD (Minimizing exposure)
- Minimizing dangerous operation within the process / Need for safety device

••• Increasing productivity

- Need for improving productivity to treat increased storage
- Need for refinement of process efficiency regarding storage amount
- Need for refinement of process for valuable product recovery and waste removal

Minimizing fatigue and

KRC

--- maximizing work convenience

- Improvement equipment and process suitable for long working time
- Improvement of productivity while considering convenience
- Minimizing fatigue occurred repetitive work (operation, equipment, etc)





Current Japanese trend and policy on flat panel display recycling

2016 Symposium on eco-friendly recycling technologies of end-of-life Flat Panel Display

Nov 2,2016 at HOTEL PEYTO

Takashi Nakamura Professor, Institute of Multidisciplinary Research for Advanced Materials, Tohoku University

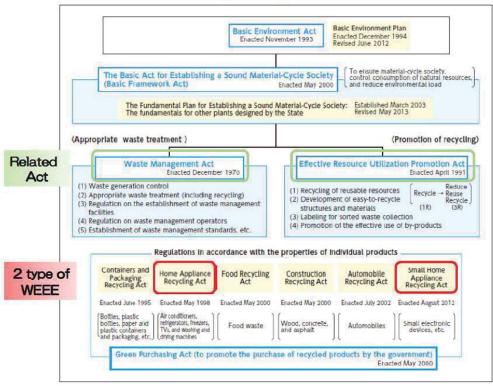
OUT LINE

•Introduction:

General Recycling Policy for WEEE in Japan

- Small Domestic Electric appliance law in Japan
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Legal System



Japanese Law System for Recycling until 2013

- Fundamental Environmental Laws
 - Fundamental Law for Establishing a Sound

Material-Cycle Society

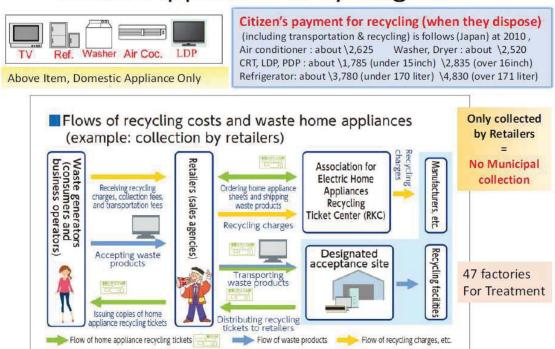
(Aim: Keep Social Material Circulation, Reduce Consumption of Natural Resources, Reduce Environmental Risks)

- Waste Management Law
- Law for Promotion of Effective Utilization of Resource
 - Containers and Packaging Recycling Law
 (Glass, Bottles, PET, Paper and Plastic Containers and Packaging, etc)
 - Home Appliances Recycling Law
 (Air Conditioners, Refrigerators, Washing Machines, TVs)
 - Second Food Recycling Law

(Food Residuals)

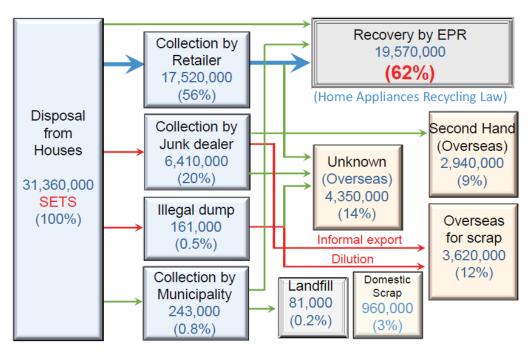
- © Construction Material Recycling Law (Wood, Concrete, Asphalt)
- © End-of-Life Vehicles Recycling Law (Automobile)

Home Appliance Recycling Law



Source: Compiled from a diagram on the website of the Association for Electric Home Appliances

Flow of Large sized WEEE (2012)



Source: Ministry of Economy, Trade and Industry (METI)

Track record WEEE collection in Japan

	Collection weight	Kg/year-inhabitant	Resources
HAR Act	511 thousand t	4.01	AEHA (2014)
SHAR Act	23,971 t	0.19	MOEJ (2014)
Total		4.20	

SHAR: Small Home Appliance Recycling Act HAR: Home Appliance Recycling Act AEHA: Association for Electric Home Appliances

WEEE collection

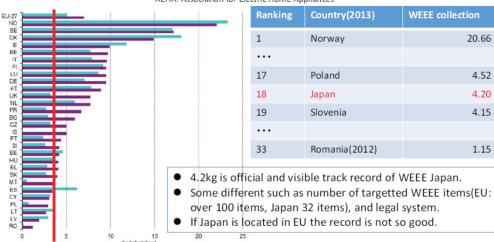
20.66

4.52

4.20

4.15

1.15



Source: Eurostat

Clean and High performance



Tokyo Eco Recycle (Hitachi Group Company)



4.2kg

=2007 =2010





CRT



LCD



- Washing machine
- 47 factory of HAR are in Japan.
- All HAR factories are operated by manufacturer EPR system.
- Some HAR factories treat SHAR items.
- There is another facilities that treat SHAR items only.



Refrigerator

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The existing actions for Japanese WEEE

The existing actions for Japanese WEEE

(1) Law Base

● Home Appliance Recycling Law (Air Conditioner, Refrigerator, CRT, LCD, PDP, Washing Machine, Clothing dryer)

(2) Self-action by Manufacturer

- Mobile Recycling Network (Mobile Phone)
- PC-3R (Computer)

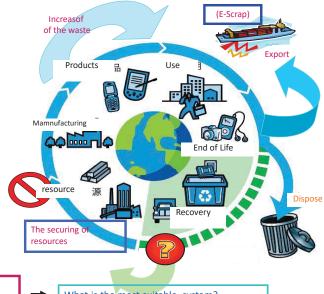
(3) Uncontrollable Reuse and Recycle

- Reuse as a Secondhand goods (Japan, Southeast Asia)
- Exported to Other countries (for Recycling)

(4) Disposal

- Be dispose of in landfill as the general garabage (municipal waste)
- illegal Disposal

Because WEEE continues increasing, it is necessary to solve malfunction of system.



→ What is the most suitable system?

Law for the Promotion of recycling of small domestic electric appliances This law was enforced from April ,2013.

Basic concept

In order to prevent the outlaw of domestic resources and the spill of hazardous materials to developing countries, new law aim to do as follows.

Local governments are encouraged to separate WEEE from the municipal waste land that disposed them currently.

Government directs the proper recycle route and certify good recycler.

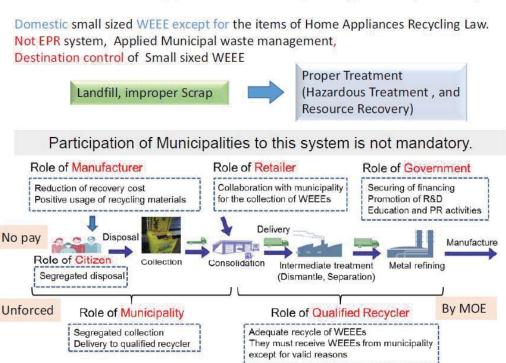
Government must do the bed trader crackdown, the measures of customs inspection, more strictly. Under this law, only certified WEEE recycler and their operating routes can receive WEEE from the local government. Local governments give the collected WEEE to the certified recyclers.

Certified recycler can operate without the permission of the particular regulation of some of the waste law. (For examples, transporting and processing of municipal solid waste is required permissions in each municipality)

Manufacturers do not undertake any obligation to recycle process.

Eventually, this law does not impose obligation to anyone, just promoting the recycling SDA. So, how many municipalities will join is important point.

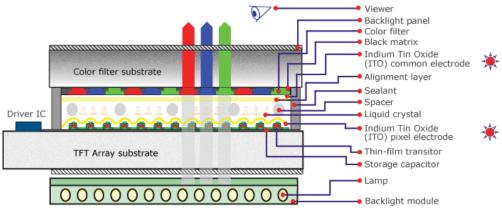
Small Home Appliances Recycling Law (2013-)



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STRUCTURE OF LCD (CROSS-SECTION VIEW)



- a LCD contains several electro-conductive electrodes, which are made mainly of indium tin oxide (ITO).
- ITO is a mixture of indium(III) oxide (In₂O₃) and tin(IV) oxide (SnO₂), typically 80 to 90% In₂O₃ and 10 to 20% SnO₂ by weight.
- a LCD contains approximately 1,400 g/t indium (In), if all the parts made of organic material are removed in advance.
- A cellular phone contains ca.6.2 mg In.

Two ways of LCD recycling

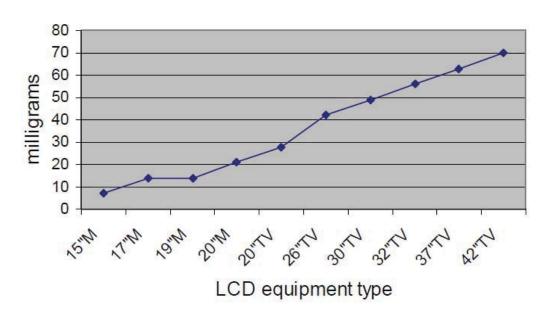


Tim J McDonnell and Karl S. Williams 5th World Recycling Forum 2010

Minamata Convention on Mercury

- In order to prevent global environmental pollution and health damage caused by mercury, a new convention named "Minamata Convention on Mercury" was agreed at the fifth session of the Intergovernmental Negotiating Committee to prepare a global legally binding instrument on mercury (INC5) held in Geneva, Switzerland in January 2013. The Convention will be adopted and open for signature at the Conference of Plenipotentiaries (Diplomatic Conference) to be held in October in Japan.
- The Conference of Plenipotentiaries on the "Minamata Convention on Mercury" was held in Minamata and Kumamoto in Japan from 9 to 11 October 2013 and was preceded by intergovernmental preparatory meeting from 7 to 8 October 2013.

Mercury Content of CCFL in LCD



Tim J McDonnell and Karl S. Williams 5th World Recycling Forum 2010

Current Approach in Recovering Indium from LCDs

- ❖... about 70 % of indium is extracted from ITO scrap. → main recycling route
- ❖... how to recover indium from ITO:
 - **1. Pyrometallurgical treatment** of LCDs at relatively high temperature (from 500K to 1473 K):

Main Disadvantage:

- the energy consumption is relatively high.
- the extraction of indium is relatively low.
- 2. Hydrometallurgical process

Advantages:

• Low energy consumption in dissolving ITO, and then recovering relatively high puroty indium.

Main Disadvantage:

• It requires a relatively large volume of solvent (typically HCl solution) for leaching.

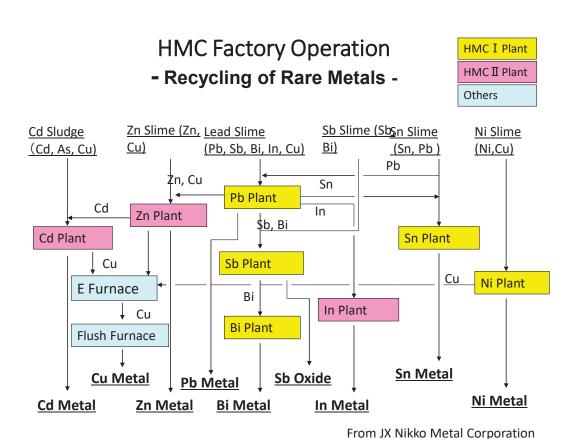
Most difficult point In Both processes is only 1g ITO can be recovered from Large LCD after waste LCD from consumer.

Key point of FPD recycling is not to recover In but how to recycle glass and how to treat Hg

An Example -Recycling Plant in HMC Factory - Minor Rare Metals Recycling Plant -

	Plant		Operation
	Nickel	40 (t/M)	
	Tin	40 (t/M)	
HMC I	Lead	100 (t/M)	2008/8
	Antimony	14 (t/M)	
	Bismuth	19 (t/M)	
	Zinc	60 (t/M)	2000/2
HMC II	Indium	1 (t/M)	2009/2
	Cadmium	9 (t/M)	Not decided

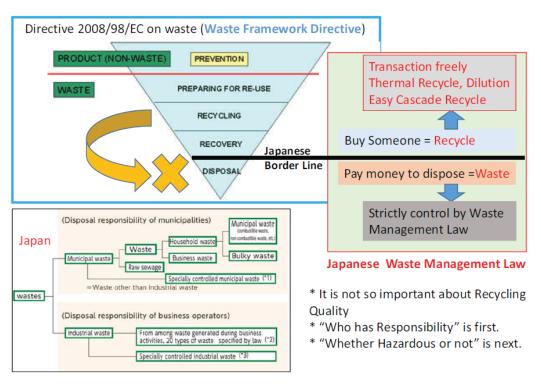
From JX Nikko Metal Corporation



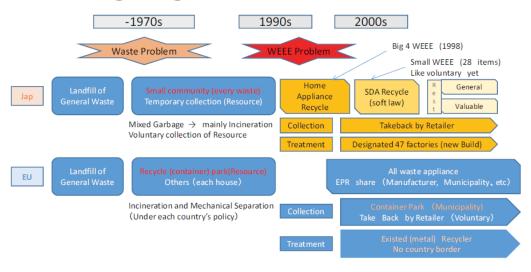
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Difference of Waste Framework



WEEE collection method was affected by original general waste collection



- General garbage collection method of Japan and EU is separated in 1970s. WEEE collection method was affected by this.
- Responsibility of Manufacturer in Japan is so strong than EU case. There is almost no responsibility for municipal collection.

Conclusions

The condition for material recycling in Japan is gradually improving by enforcement of Home Appliance Recycling Law.

Small and middle sized electric appliances except for Air conditioner, Refrigerator, Washing machine, TV-set, have been recycled, However, amount of them don't leach a current target that is 1kg/capita.

Certain amount of the metals in these WEEEs are disposed, and become unrecoverable form in the land fill site, now. Also, the problem of an outflow about WEEE towards a foreign country cannot be disregarded.

Key point of LCD recycling is not to recover In but how to recycle glass and how to treat Hg. LED lumps are used in very recent LCDs then no more use of Hg is one of problem after safe recovery of Hg from back lights. It is almost same problem of CRT recycle.

Further trial for new collecting system that combine municipal waste and industrial waste is necessary.



液晶パネル等のリサイクルの現状について

スズトクホールディングス株式会社 執行役員 新事業開発部部長 兼 遵法・安全室管掌 今井 佳昭

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メールアドレス: yoshiaki-i@suzutoku.co.jp

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スズトクグループの事業概要

・スズトクグループの概要等

2

日本における液晶パネルリサイクル等の現状

- ・家電リサイクル法の概要
- ・家電リサイクル法の現状 (引取価格・引取量・再資 源化率)
- ・日本における液晶パネル等のリサイクルの現状



会社名: スズトクホールディングス株式会社

英文社名: SUZUTOKU Holdings Co.,Ltd.

東京都千代田区大手町1-7-2 東京サンケイビル15階 所在地:

設分: 2007年7月2日

社員数: 635名(2016年6月30日時点 グループ全体)

資本金: 100百万円

売上高: 385億円(グループ全体=各社単体の直近決算期合算)

事業内容:

グループの事業(リサイクル・廃棄物処理とその関連業務)の統括

グループの経営の統括・戦略の立案 グループのITシステムの開発・管理

グループのコンプライアンス・環境・ISO・安全衛生に関する業務および教育・研修

グループの管理部門のサポート

事業会社: 8社



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日本における循環型社会を形成するための法体系



循環型社会を形成するための法体系

環境基本法

環境基本計画 H24. 4 全面改正公表

循環型社会形成推進基本法(基本的枠組法) H13. 1完全施行

社会の物質循環の確保 天然資源の消費の抑制 環境負荷の低減

循環型社会形成推進基本計画 : 国の他の計画の基本 H15.3 公表 H20.3 改正

< 廃棄物の適正処理

再生利用の推進 >

廃棄物処理法 H22.5

- ①廃棄物の発生抑制
- ②廃棄物の適正処理(リサイクルを含む)
- ③ 廃棄物処理施設の設置規制
- 4 廃棄物処理業者に対する規制
- ⑤廃棄物処理基準の設定

資源有効利用促進法 H13.4 全面改正施行

①再生資源のリサイクル

②リサイクル容易な構造・材質等の工夫

③分別回収のための表示

④副産物の有効利用の促進

リテ゛ュース リサイクル → リュース リサイクル (1R) (3R)

容器包装 リサイクル法 H12.4



びん、ペットボトル、 紙製・プラスチック製

家 電 リサイクル法 H13.4

エアコン、冷蔵庫・ 冷凍庫、テレビ、洗 濯機・衣類乾燥機



H13.5 完全施行 H19.6 一部改正

リサイクル法

個別物品の特性に応じた規制

H14.5 完全施行

リサイクル法

自動車

H17.1 本格施行

リサイクル法

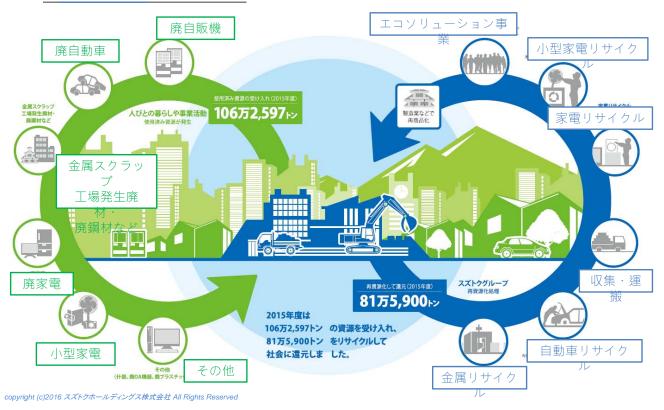
H25.4

グリーン購入法(国が率先して再生品などの調達を推進)_{H13,4 完全施行}

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約84%を社会に還元



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スズトクグループの事業概要

・スズトクグループの概要等

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日本における液晶パネルリサイクル等の現状

- ・家電リサイクル法の概要
- ・家電リサイクル法の現状 (引取価格・引取量・再資源化率)
- ・日本における液晶パネル等のリサイクルの現状

日本における家電リサイクル法(2001年4月1日施行)



1. 目的

小売業者、製造業者等による家電製品等の廃棄物の収集、再商品化等に関し、これを適正かつ円滑に実施するための措置を講じることにより、廃棄物の適正な処理 及び資源の有効な利用の確保を図り、もって生活環境の保全及び国民経済の健全な 発展に寄与することを目的とする。

2. 対象機器

家電製品を中心とする家庭用機器から、・市町村等による再商品化等が困難であり、・再商品化等をする必要性が特に高く、・設計、部品等の選択が再商品化等に重要な影響があり、・配送品であることから小売業者による収集が合理的であるものを対象機器として政令で指定する。エアコン、テレビ、冷蔵庫・冷凍庫、洗濯機について、平成10年12月にこれら4品目を指定。

- 3. 「再商品化等」の定義
- (1)対象機器の廃棄物から部品及び材料を分離し、これを製品の原材料又は部品として利用すること
- (2)対象機器の廃棄物から部品及び材料を分離し、これを燃料として利用すること。

家電リサイクル法で 定められた4品目









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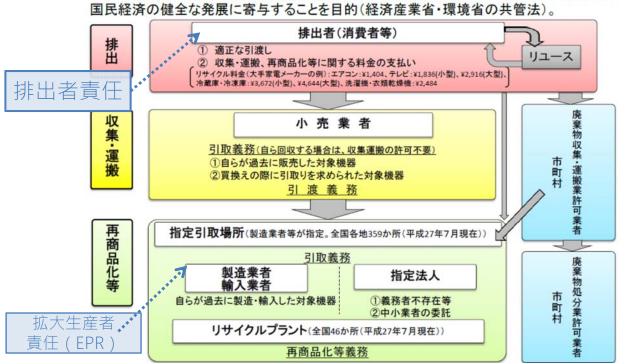
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家電リサイクル法の概要



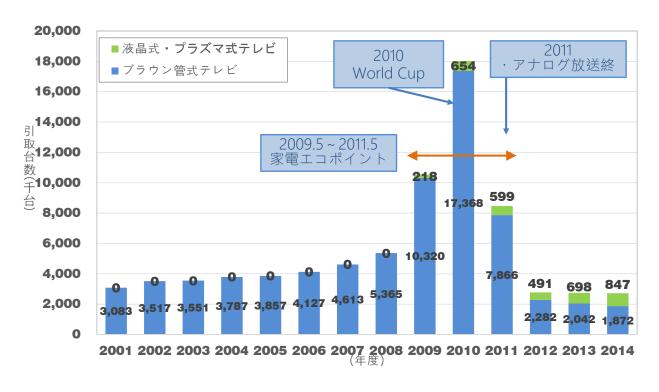
[参考]家電リサイクル法のポイント

廃棄物の適正な処理及び資源の有効な利用の確保を図り、もって生活環境の保全及び 国民経済の健全な発展に寄与することを目的(経済産業省・環境省の共管法)。



※環境省HPより引用 (http://www.env.go.jp/recycle/kaden/gaiyo.html 2016.10.20)





※ 平成26年度版 家電リサイクル年次報告書(一般財団法人家電製品協会) より作成

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製造業者等における再商品化率の推移 (TV)

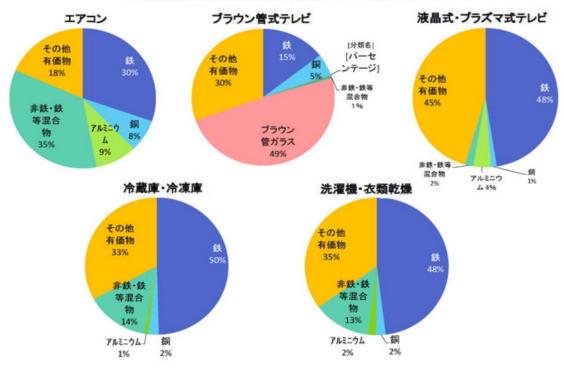




※ 平成26年度版 家電リサイクル年次報告書(一般財団法人家電製品協会) より作成



素材別再商品化の構成比率(品目別)



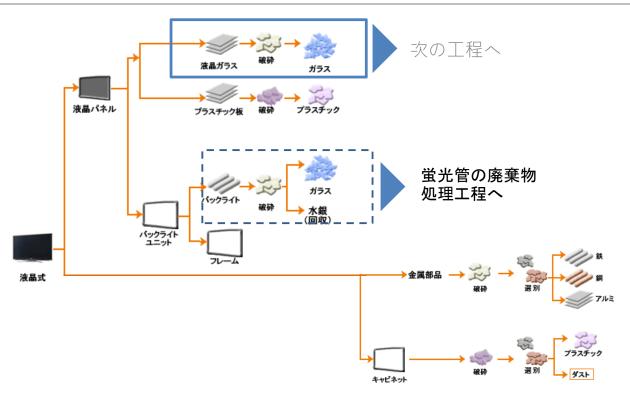
※ 平成27年度版 家電リサイクル年次報告(一般財団法人家電製品協会) より引用

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弊社における液晶テレビのリサイクル (4)





※ 東芝HPより引用

 $(\underline{\text{http://www.toshiba.co.jp/kdnrc/technolo}}\\ \underline{\text{gy.htm}})$





液晶TV手解体ライン

手解体

プラズマ**TV**手解体ライ



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弊社における液晶テレビのリサイクル (2)





液晶パネル蛍光管(水銀含有)



蛍光管取り外し 簡易ドラフトチャンバー (水銀対策)





回収物 1 (アクリル板・拡散板 ・液晶パネル)



回収物 2 (基板・ハーネス)



回収物3 (フレ**ーム等**)

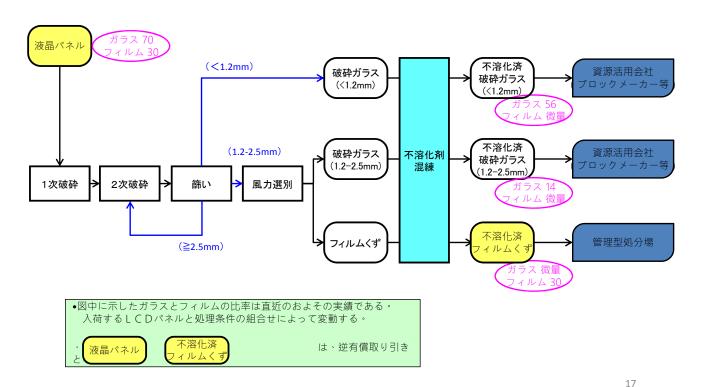
次工程へ

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液晶パネルの処理フロー



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液晶パネル等のリサイクル (リサイクルテック・ジャパン <equation-block> スストウホールティンクス株式会社



粉砕ガラス排出部



破砕選別ライン全景



パネル投入作業

ガラス廃材





▼ ※ リサイクルテックジャパン株式会社HPより引用 (http://www.r-t-j.co.jp/index.php)

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まとめ



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・現在、液晶パネル等の冉商品化率は84%と、法律で 定める再商品化率(74%)を大きく上回っています が、液晶テレビのパネル部分のマテリアル利用率はまだ まだ低い状況にあります。

パネル部分のサーマルリサイクルからの転換。 リサイクルガラスの市場開拓が今後の課題と捉えてい ます。



ご静聴ありがとうございました。

Thank you for your attention

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【参考】 大手製造業者等による料金引下げの例

スズトクホールディングス株式会社

消費者の支払う費用= 収集・運搬料金(各小売業者が設定) + リサイクル料

消費税 5%→8%

金品目	区分	法施行時	1998.4.1~	2008.11.1~	2011.4.1~	2013.4.1~	2014.4.1~	2015.4.1~
> .	-	¥3,675	¥3,150	¥2,625	¥2,100	¥1,575	¥1,620	¥972
エアコン		₩38,992	₩33,422	₩27,851	₩22,281	₩16,711	₩17,188	₩10,313
	大 (16型以上)			¥2,835			¥2,916	¥2,916
テレビ		¥2,835		₩30,079			₩30,939	₩30,939
	小 (15型以下)	₩30,079		¥1,785			¥1,836	¥1,836
				₩18,939			₩19,480	₩19,480
	大 (171ℓ以上)			¥4,830			¥4,968	¥3,672
冷蔵庫・		¥4,830		₩51,246			₩52,710	₩38,960
冷凍庫	小 (170ℓ以下)	₩51,246		¥3,780			¥3,888	¥4,644
				₩40,106			₩41,252	₩49,273
洗濯機 · 衣類乾燥		¥2,520					¥2,592	¥2,484
代類 紀	-	₩26,737					₩27,501	₩26,355

※ 家電リサイクル制度の施行状況の評価・検討に関する報告書(平成26年10月)より作成

(\1=₩10.61換算)



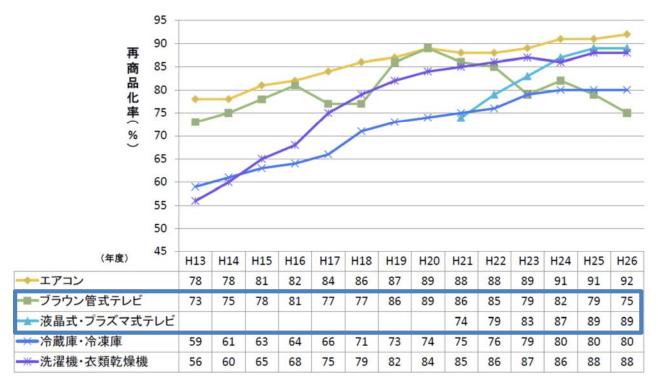
※ 平成26年度版 家電リサイクル年次報告書 (一般財団法人家電製品協会) より引用

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製造業者等における再商品化率の推移



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※ 平成26年度版 家電リサイクル年次報告書(一般財団法人家電製品協会) より引用



- ・サイズによる構造の違いは少なく、同一工程でリサイクルが可能。
- ・サイズが大型化するとビスが増えることにより、解体に時間がかかる。また、反転させる ために人員やハンドリング治具などの設備が必要。

	液晶テレビ	プラズマテレビ				
	基本的にサイズによる工程の違いはない。 (13V型から70V型まで)	基本的にサイズによる工程の違いは ない。 (32V型から65V型まで)				
工程の	分解処理時間はほぼビスを外す本数に律 がかかる)	速である(大型化するほど解体に時間				
一の差異	一定の大きさを(おおよそ37V型以上)を超えると、ビスを外す時に製品を反転させるなどの追加作業が必要となる。					
	サイズが大型化すると、取り外す蛍光 管が増える。また長さも長くなり慎重 な作業が必要。					

※ 中央環境審議会廃棄物・リサイクル部会 特定家庭用機器の再商品化・適正処理に関する専門委員会 (第3回,2008.5.13)より作成





- Introduction
 Presentation of MTB Co
- 2 Organisation of FPD Recycling
 Case study in France
- **3** BLUBOX Mechanical solution for FPD recycling
- Sorting the Mixed Fractions
 Optical and magnetics solutions
- 5 Other Information



BLUBOX The Technology for the Recycling of Flat Panel Displays and Lamps

Presentation of MTB Company trades

Machines de Triage et de Broyage
Sorting and shredding solutions

Complex wastes recycling

Machines Manufacturing for sorting and shredding

RECYCLING MANUFACTURING FOR SOLUTIONS Integration and engineering

INTRODUCTION

MTB 3 Main Activities

MTB Waste Recycling

- 5 dedicated lines: aluminium, e-waste, copper, plastics and shredding residue
- 40,000 t waste recycled at the MTB facility in Trept, France

MTB Machines Manufacturing

- Shredding solutions: rotary shears, shredders, granulators
- Separation equipment: air density tables, sieving tables
- Eddy Current separators and magnetic separators
- Containerised solutions: Blubox, CableBox and TyreBox

MTB Recycling Solutions Engineering

- Turnkey recycling facilities for: cables, e-waste, tyres, shredding residues, plastics, bottom ash, etc.
- Custom solutions: synthetic grass, carbon honeycomb, batteries, munitions, etc.

BLUBOX

The Technology for the Recycling of Flat Panel Displays and Lamps

MTB Company in Brief

- 35 years of experience (foundation in 1981 in France)
- Revenue 65 M€ annually
- · 120 employees including 45 engineers and researchers
- 10,000,000 t waste recycled annually
- With over 1,500 MTB machines operating worldwide

The state of the s

BLUBOX

The Technology for the Recycling of Flat Panel Displays and Lamps

INTRODUCTION

J



E-Waste Categories in Europe

ORGANISATION OF FPD RECYCLING IN FRANCE

BL LIBOY

The Technology for the Recycling of Flat Panel Displays and Lamps

	Categories until 2018	New categories from 2018
1	Large household appliances cold and non cold (LHA)	Heat exchange equipment
2	Small household appliances (SHA)	Monitors, and equipment containing screens
3	IT Equipment and Telecommunications	Lamps
4	Consumer equipment	Large equipment
5	Lighting Equipment	Small equipment
6	Electrical and electronic tools	Small IT and telecommunications equipment
7	Toys, leisure and sports	Photovoltaic panels
8	Medical devices	
9	Monitoring instruments and control	
10	Automatic dispensers	
11	Photovoltaic panels	

ORGANISATION OF FPD RECYCLING IN FRANCE

BLUBOX

The Technology for the Recycling of Flat Panel Displays and Lamps

Major Actors of Extended Producer Responsibility in France

Eco-Organisations Manage for the Account of Producers:

- Removal, sorting, decontamination and recycling of equipment selectively collected
- They organise, but they are not players of the recycling value chain.

In France, 3 Eco-Organisation Bodies are Approved for E-Waste:

- Eco-Organisations perform call for tenders each year to recycling facilities
- Main decision factor: economic payback
- Eco-Organisations are responsible for audits and controls.





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ORGANISATION OF FPD RECYCLING IN FRANCE

The Technology for the Recycling of Flat Panel Displays and Lamps

Data on the E-Waste Sector in France

In 2013, French Environment Agency (ADEME) account:

- 5,500 Producers of household equipment and 1,600 Producers of professional equipment.

WEEE placed on the household and professional market in 2013:

- 622 million equipment, or about 1.55 million tonnes (24 kg/Capita/year).
- Deposit household WEEE estimated between 17 and 23 kg/Capita/year.
- Eco-contributions for household WEEE: €160 million in 2013.

Household E-Waste collection

- 455,000 tonnes in 2013, 6.9 kg/Capita/year.
- More than 4,500 points by local authorities and 22,900 collection points 'distributors'.
- Nearly 17,000 collection points for lamps in 2013.

Treatment of household WEEE: 453,000 tonnes in 2013, 79% were recycled.



E-Waste Directive: European Recovery Targets

Recycling and recovery targets given by category:

- Cat 1 and 10 (large equipment and ATMs): 80% recovered, 75% recycled
- Cat 3 and 4 (telecom equipment): 75% recovered, 65% recycled
- Cat 2, 5–9 (lamps, WFP and the general public): 70% recovered, 50% recycled.

The EU is still far from its collection targets of WEEE

- European average: 35% in 2014 (source UN) 85% target in 2019
- Production of 9.5 million tons generated in Europe, only 3.3m tons collected.
- Many unsorted waste but also major export to Africa and Asia.

BLUBOX

The Technology for the Recycling of Flat Panel Displays and Lamps

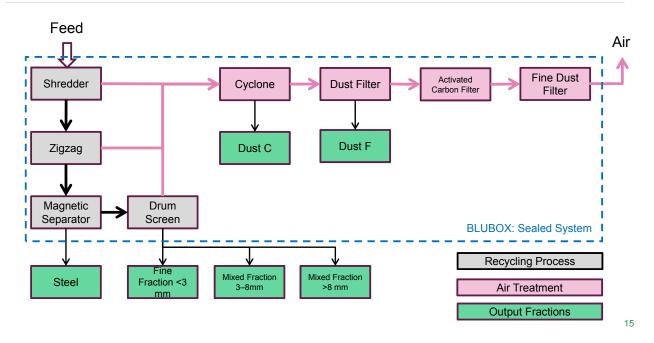
11













The Output Fractions from FPD Output f / C Dust filter / Cyclone (2.9%) Output 2 Fine fraction Samm (5.1 %) Output 1 Magnetic fraction 37 %) Automated Sorting Automated Sorting Aluminium / Staliniess steel (8.2 %) Aluminium / Staliniess steel (8.2 %)

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MECHANICAL SOLUTION FOR FPD RECYCLING

Main Advantages of the BLUBOX solution

- Safe, secure and sustainable solution for the recycling of lamps and FPD
- Mercury compounds are treated and retained inside the BLUBOX
- The BLUBOX meets the standards: R2, e-Steward WEEELABEX and CENELEC
- BLUBOX is already operating in 5 countries



BLUBOX

The Technology for the Recycling of Flat Panel Displays and Lamps



Valuable, High Quality Fraction Through Sorting

SORTING THE MIXED **FRACTIONS**

Output	Description	Output (%)	Hg (mg/kg)	Hg max. Value (mg/kg)	Downstream	
Output 1	Steel	37	0.1	< 1	Steelworks	
Output 2	Fine Fraction <3mm	5	2.5	< 10	Precious metals recovery (e.g. Umicore, Aurubis, others)	
Output 3	Mixed Fraction 3-8mm	6	0.1	< 1	Sorting in various Fractions.	
Output 4/5/6	Mixed Fraction >8mm	49	0.1	< 1	Sales to the dedicate plants	
Dust C	Fine dust	3	5.6	< 10	Incineration, Landfill	
Dust F	Fine dust	3	1.7	< 10	Incineration, Landfill	

BLUBOX

The Technology for the Recycling of Flat Panel Displays and Lamps

- Audit was performed by EMPA on 15 October 2013
- Analyses were made by EMPA Analytical Chemistry Laboratory

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SORTING THE MIXED FRACTIONS

Valuable, High Quality Fraction through Sorting

Mixed Fraction 3-8 mm & Mixed Fraction >8 mm

Sorting Machine



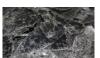
Sorted Fractions











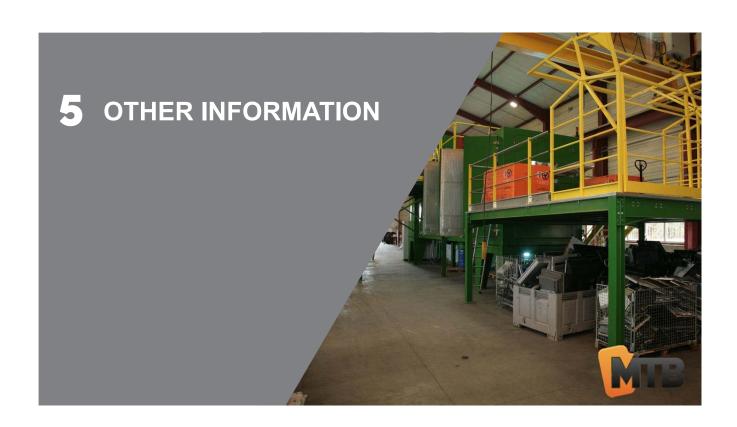
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The Technology for the Recycling of Flat Panel Displays and Lamps

PCB's

PMMA

Mixed Plastics LC-Glass



Mercury Limit Values

OTHER INFORMATION

Switzerland	France	Austria	USA
0.2mg/m3 or 1g/h	0.02mg/m3	0.02mg/m3	0.1mg/m3
0.05mg/m3	0.005mg/m3	0.02mg/m3	0.1mg/m3
10mg/kg (SWICO)	0.1% (0.5ppm WEEELABEX)	5mg/kg	0.2mg/l
5mg/kg (SENS)	0.1%	5mg/kg	0.2mg/l
	0.2mg/m3 or 1g/h 0.05mg/m3 10mg/kg (SWICO)	0.2mg/m3 or 1g/h	0.2mg/m3 or 1g/h 0.02mg/m3

BLUBOX

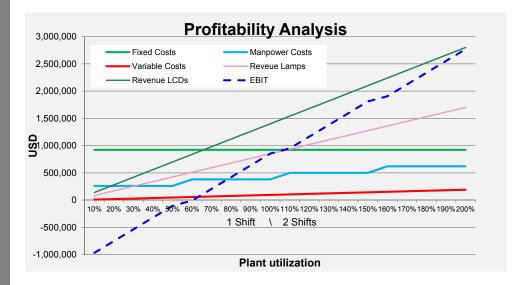
The Technology for the Recycling of Flat Panel Displays

Economic Model of BLUBOX

OTHER INFORMATION

BLUBOX

The Technology for the Recycling of Flat Panel Displays and Lamps



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OTHER INFORMATION

Commercial contacts

BLUBOX solutions are sold by:

- BLUBOX Trading SA
- Schwaderhof 7, 5708 Birrwil, Switzerland
- Andreas Krebs (CEO): Andreas.Krebs@blubox.ch and +41 627 851 003

BLUBOX solutions are manufactured by:

- MTB Recycling
- Quartier de la Gare, 38460 Trept, France
- Jean-Philippe Fusier (President): jp.fusier@mtb.fr and +33 474 928 768

BLUBOX

The Technology for the Recycling of Flat Panel Displays and Lamps



The Complete Solution to the Mercury Waste Problem MRT System International AB



MRT System International AB

A Swedish company established in 1979.

MRT is recognised as the world leader in supplying complete lamp/mercury recycling systems. The unique technology is designed for processing a broad range of mercury bearing products.





The Swedish Invention

EPA requested recycling of heavy metals instead of disposal. All Swedish lamp producers had to follow the directive.

Development of the first distiller in 1975.

The first patent was issued in 1978.



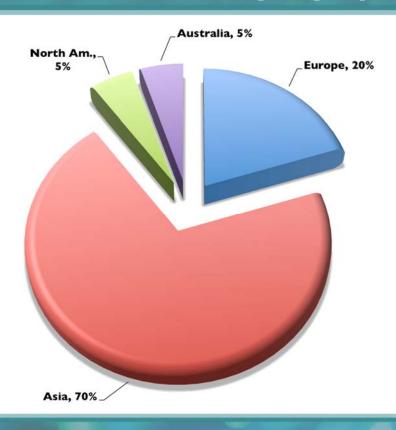


MRT Mission

MRT's mission is to provide both lamp manufacturers and recycling companies world wide with solutions, machines and services that creates a profitable way of transforming mercury containing waste to non-hazardous and sellable products.

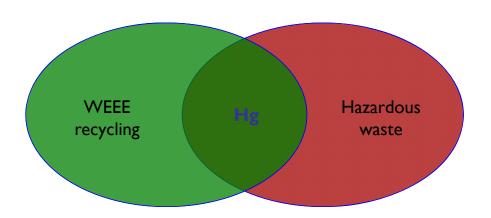


Sales statistics in geographic areas





MRT Business Model





Europe, WEEE Directive

Waste of Electrical and Electronic Equipment

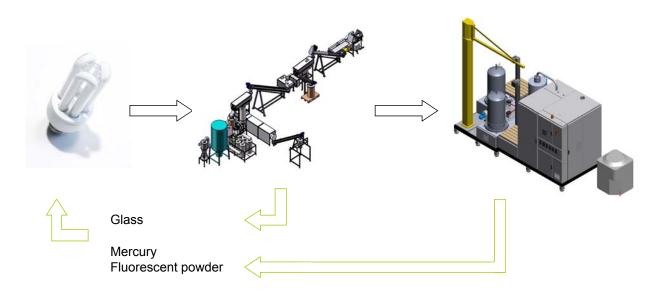
• The purpose of the directive is to prevent waste or to reduce waste by re-use or recycling.



- By August 13, 2005 all member states had to ensure that collection systems were set up. Producers of electrical and electronic equipment provides for the financing of collection, treatment and environmentally sound disposal. The polluter pays!
- By December 31, 2006 the member states must ensure a separate collection rate of 4kg per inhabitant and year.



Lamp Recycling





MRT Business Areas

Lamp recycling

- Crush & Separation Plant
- End Cut Technology

Mercury recovery

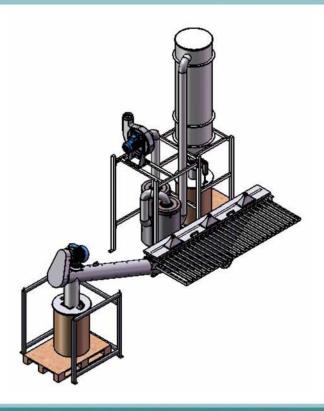
- Batch Distiller
- Continuous Flow Distiller

Electronical waste recycling

- LCD separation
- CRT-separation

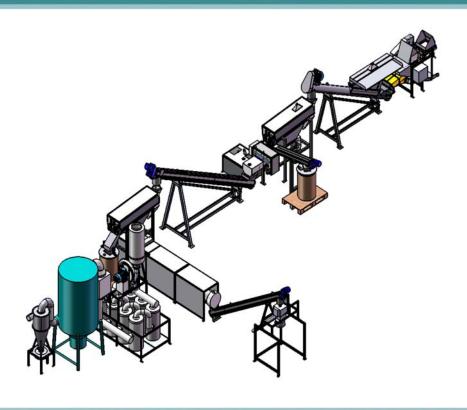


Lamp Crusher (LCI)



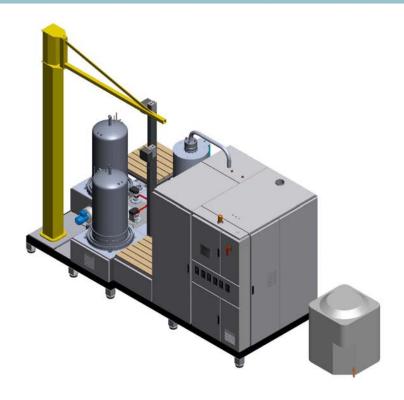


Lamp Processor 600 (LP600)



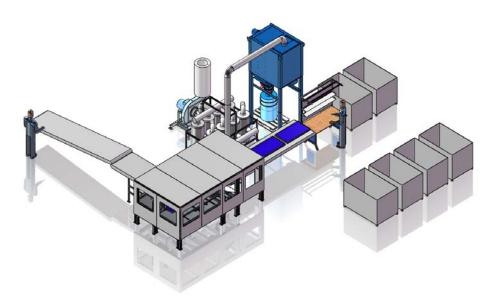


Batch Process Distiller (BPD)





Flat Panel Display Processor (FPP)





MRT System International A B

MRT System International AB

Lumavagen I

37147 Karlskrona

Sweden

www.mrtsystem.com

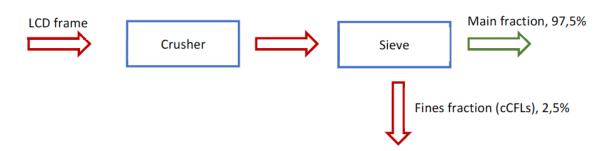
info@mrtsystem.com







Cut-Off Treatment (COT-60)





Cut-Off Treatment (COT-60)





Fractions COT-60

	Weight frame (g)	Part of frame (%)	Weight LCD (g)	Part of LCD (%)
Main fraction	2 388	97,55	2 388	14,63
Fines fraction	60	2,45	60	0,37
LCD panel (rest)			13 872	85,00
Total	2 448	•	16 320	•



Fractions COT-60



FPP discharge



Main fraction 97%



Fine fraction 3%

